**OUR VISION**
Thriving communities powered by thoughtful giving.

**WE VALUE**
- Trust
- Relationships
- Donor intent
- Respect
- Generosity
- Diversity

**WE MEASURE SUCCESS**
Through our
- Reputation with donors, advisors, and the public
- Impact in communities
- Service to donors, grantees, and communities
- Financial performance: growth and efficiency

**OUR MISSION**
We provide philanthropic leadership inspiring donors to make lives better and communities stronger in enduring ways across generations.

**2021 ANNUAL REPORT**

**Total Assets of $648 Million**

**117 New Students Receiving Scholarships Totaling Over $800,000**

**19 Million** in gifts received

**$26 Million** in grants awarded

**491 Total ETF Funds**

**28 New ETF Funds**

**8 Supporting Organizations**

**Counties with Affiliate Funds**
Anderson, Blount, Campbell, Carter, Claiborne, Cocke, Grainger, Greene, Hamblen, Hancock, Hawkins, Jefferson, Johnson, Loudon, McMinn, Monroe, Morgan, Sevier, Sullivan, Unicoi, Union, and Washington

**We measure success through our**
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